

IN THE COURT OF COMMON PLEAS OF ALLEGHENY COUNTY,  
PENNSYLVANIA

CALVARY EPISCOPAL CHURCH,  
PITTSBURGH, PENNSYLVANIA, a  
Pennsylvania Non-Profit Corporation, et al.,

CIVIL DIVISION

No. GD-03-020941

Plaintiffs,

**ORDER OF COURT**

v.

*Public Version*

THE RIGHT REVEREND ROBERT  
WILLIAM DUNCAN, Bishop of The  
Episcopal Diocese of Pittsburgh, et al.,

Defendants.

FILED

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DEPT OF COURT RECORDS  
CIVIL/FAMILY DIVISION  
ALLEGHENY COUNTY PA

IN THE COURT OF COMMON PLEAS OF ALLEGHENY COUNTY,  
PENNSYLVANIA

CALVARY EPISCOPAL CHURCH,  
PITTSBURGH, PENNSYLVANIA, a  
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WILLIAM DUNCAN, Bishop of The  
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Defendants.

**ORDER OF COURT**  
***Public Version***

On October 6, 2009, this Court entered its Opinion and Order of Court in which the Court ordered, adjudged and decreed that the authorized representatives of the Episcopal Diocese of Pittsburgh of the Episcopal Church of the United States of America (led by Bishop Robert H. Johnson) shall hold and administer the real and personal property that is subject to Paragraph One of the Stipulation of October 14, 2005, subject to the terms of that Stipulation. The Court takes judicial notice that the Episcopal Diocese of Pittsburgh of the Episcopal Church of the United States of America is now led by Bishop Kenneth L. Price, Jr.

The Court's Opinion and Order of October 6, 2009 instructed the Special Master (Stanley E. Levine, Esq.) to meet with counsel for the parties and submit a report to the Court which identifies the real and personal property that is subject to Paragraph One of

the Stipulation. The Report of the Master Pursuant to Order of Court Dated October 6, 2009 [hereinafter "Special Master's Report"] has been provided to the Court and counsel for the parties *in camera*.

Having considered the Special Master's Report and having met with counsel for the parties and the Special Master to discuss the entry of an appropriate order for the orderly transition of possession, custody and control over the real and personal property identified in the Special Master's Report on January 27, 2010, the Court now enters this Order of Court.

AND NOW, this 29<sup>th</sup> day of JANUARY, 2010, it is ORDERED, ADJUDGED AND DECREED that:

1. The Court accepts and will continue to use the nomenclature utilized in the Special Master's Report to describe the parties: the term "Anglican Diocese" is used to refer to the "faction of the Episcopal Diocese of Pittsburgh that withdrew from the Episcopal Church of the United States of America" [see Opinion and Order of Court of October 6, 2009 at page 3] and the term "Episcopal Diocese" is used to refer to the diocese representing those "parishes that remained loyal to the Episcopal Church of the United States of America." Id. The Court utilizes these terms without prejudice to the positions of the parties on the issue of whether a diocese may validly withdraw from The Episcopal Church.

2. The Court accepts and approves the findings of the Special Master that the real and personal property described in the Special Master's Report falls within the scope of Paragraph One of the October 14, 2005 Stipulation. The Court's acceptance of the Special Master's Report does not preclude a subsequent finding that other real

and personal property held or administered by the Episcopal Diocese of Pittsburgh prior to October 4, 2008, or held or administered by the Anglican Diocese on or before the effective date of this Order, also falls within the scope of Paragraph One of the October 14, 2005 Stipulation or that Defendants are accountable for their use and disposition of Paragraph One property prior to the effective date of this Order. The rights of the plaintiffs and the Episcopal Diocese to seek further relief regarding the scope of the real or personal property subject to Paragraph One of the October 14, 2005 Stipulation or Defendants' use and disposition of the Paragraph One property prior to the effective date of this Order are expressly preserved.

3. Two versions of this Order of Court shall be prepared. One version shall be confidential and filed under seal. This version shall be conspicuously labeled to be the "Confidential Version" and it shall include as an exhibit a complete and unredacted version of the Special Master's Report. The parties shall maintain the Confidential Version as confidential, and not disclose its contents except as necessary to implement or enforce the provisions of the Order. Any third parties to whom the Confidential Version is disclosed shall maintain it as confidential. The second version will be labeled the "Public Version," which shall be identical to the "Confidential Version" except that confidential information ordinarily not disclosed on the public record, such as specific account numbers, will be redacted from the Special Master's Report. The parties shall attempt to agree on the redactions to be made from the Special Master's Report.

4. Upon entry of this Order, the financial institutions and repositories holding the Cash, Cash Equivalents, Receivables and Investments listed on page 1 and pages 17-19 (Schedule A) of the Special Master's Report shall take their instructions regarding

the use, distribution, management or disposition of those assets only from the authorized representatives of the Episcopal Diocese, to be identified in a writing signed by Bishop Kenneth L. Price, Jr. , or his successor.

5. Upon entry of this Order, the financial institutions, repositories or other trustees or fiduciaries of the trusts or estates identified on pages 2 and 3 of the Special Master's Report shall take their instructions regarding the use, distribution, management or disposition of the assets and beneficial interests described therein only from the authorized representatives of the Episcopal Diocese, to be identified in a writing signed by Bishop Kenneth L. Price, Jr., or his successor.

6. Regarding the real property assets identified on pages 4 and 21 (Schedule C) of the Special Master's Report, this Court's Opinion and Order of October 6, 2009 serves as an adjudication that the Episcopal Diocese is the rightful party to hold and administer the said real estate. The Episcopal Diocese may, but need not, file of record and index a copy of the Public Version of this Order and the Court's Opinion and Order dated October 6, 2009 in the counties where the real estate is located as proof of this determination. However, no real property shall be sold or current occupants removed without further Order of this Court.

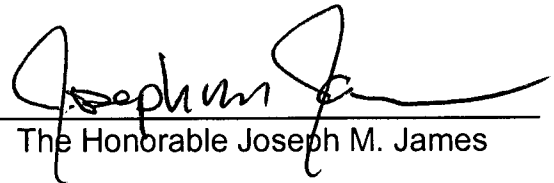
7. Upon entry of this Order, the recipients of the altar artifacts identified on pages 5 through 16 of the Special Master's Report shall take their instructions regarding the use, safekeeping and/or return of the altar artifacts only from the authorized representatives of the Episcopal Diocese, to be identified in a writing signed by Bishop Kenneth L. Price, Jr. No artifacts can be sold or transferred to another location without further Order of this Court.

8. Upon entry of this Order, the persons or entities with the outstanding loans identified on page 20 (Schedule B) of the Special Master's Report shall take their instructions regarding payment or repayment of the loans only from the authorized representatives of the Episcopal Diocese, to be identified in a writing signed by Bishop Kenneth L. Price, Jr.

9. Defendants shall, within twenty (20) days of the entry of this Order, provide to the Episcopal Diocese the financial records and other documents and electronically stored information reasonably needed by the Episcopal Diocese to hold and administer the real and personal property that is the subject of this Order of Court. The Defendants shall also provide such ongoing cooperation to the Episcopal Diocese as is reasonably necessary to implement the provisions of this Order.

10. This Order of Court takes effect immediately. This Court retains jurisdiction over the parties and the subject matter to enforce the Stipulation and Order of October 14, 2005, the Opinion and Order of Court of October 6, 2009, and this Order.

By the Court:

  
The Honorable Joseph M. James

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CALVARY EPISCOPAL CHURCH,  
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Plaintiffs,

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THE RIGHT REVEREND ROBERT WILLIAM  
DUNCAN, Bishop of the Episcopal Diocese  
of Pittsburgh, et al.,

Defendants,

and

THE EPISCOPAL CHURCH, an  
unincorporated association, by THE RIGHT  
REVEREND JOHN C. BUCHANAN, as  
Trustee Ad Litem,,

Plaintiff-In-Intervention.

CIVIL DIVISION

No. GD 03-020941

Type of Pleading:

**Report of the Master Pursuant to Order of  
Court Dated October 6, 2009**

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PUBLIC VERSION WITH REDACTIONS

IN THE COURT OF COMMON PLEAS OF ALLEGHENY COUNTY, PENNSYLVANIA

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CIVIL DIVISION

No. GD 03-020941

Type of Pleading:

**Report of the Master Pursuant to Order of  
Court Dated October 6, 2009**

Stanley Levine, the Master appointed by the Court pursuant to its Order of September 17, 2008, submits this Report pursuant to Paragraph 3 of this Court's Order dated October 6, 2009 (the "October 2009 Order").

In its October 2009 Order, the Court directs the Master to submit a report that identifies "the real and personal property that is subject to Paragraph One of the Stipulation (the "Report"). That Report is annexed hereto as Exhibit A, and is submitted subject to the following observations:

(i)



- The Master has not sought to inventory any personal or real property that has been accumulated by the Episcopal Diocese<sup>\*\*</sup> from and after October 4, 2008. Following the October 4, 2008 passage of the resolution to withdraw, the books and records of the pre-October 4, 2008 Episcopal Diocese of Pittsburgh were maintained by the Anglican Diocese<sup>\*\*</sup>, and it information from those books and records that appears in this Report.
- The Report identifies the real and personal property as of a specific date, which in most instances is September 30, 2009. It does not purport to track (1) fluctuations in value, or (2) transfers of property either to or from the diocese from and after (a) the date of the Stipulation, i.e., October 14, 2005 or (b) the date of the Master's appointment, i.e., September 17, 2008. Such tracking, given the excellent accounting records of the diocese would be feasible, but would be very expensive and require the assistance of a forensic accountant.
- The sections of the Report that identify (1) Cash, Cash Equivalents, Accounts Receivable and Investments, (2) Trust Assets and (3) Entitlements Arising from Decedent's Estates and Charitable Remainder Trusts were prepared following a series of interviews with Marsha Tallant, the Chief Financial Officer of the Anglican Diocese.<sup>2</sup> The Master considers Ms. Tallant a reliable source of information given her breadth of knowledge and forthcoming nature.

The line-item "Cash Held for Others" is listed among the investment assets of the diocese "that are subject to Paragraph One of the Stipulation" solely because investments relating to this line-item are commingled and jointly administered by the diocese; however, the Master believes that individual parishes for whom such property is administered have the right to withdraw the cash or investment asset value (which is separately accounted for on Schedule A) at any time, and thereby remove such property from the scope of Paragraph One.

The Master has not reviewed trust or estate documents, nor interviewed any fiduciaries for such trusts or estates.

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<sup>\*\*</sup> The Anglican Diocese refers to the "faction of the Episcopal Diocese of Pittsburgh that withdrew from the Episcopal Church of the United States of America" and the Episcopal Diocese refers to the diocese representing those "parishes that remained loyal to the Episcopal Church of the United States of America" (see October 2009 Order at page 3)

- The section of the report that identifies real property was prepared following the interviews with Ms. Tallant, as well as reference to title information that was provided by Mr. DeForest's office and reviewed by the Master.
- The section of the report that identifies altar artifacts at individual parish locations was prepared by the diocesan archivist and is intended as a general reference tool, not as the Master's finding that the property described therein is Paragraph One Property. The Master did not seek access to any parish, undertake to access church sacristies or to identify artifacts, ornaments or other personal property on a church-by-church basis beyond the inventory of artifacts contained herein.

It is hoped that this Report will provide a framework for the Court and the parties to resolve the difficult issues presented by this controversy.

Respectfully Submitted,



Stanley E. Levine, Esquire  
Campbell & Levine, LLC

## Exhibit A Contents

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**Inventory of Cash, Cash Equivalents, Receivables and Investments  
As of September 30, 2009**

	Repository	Balance as of 9-30-09	Account Number	Name on Account
<u>Cash and Cash Equivalents</u>				
Petty Cash	Office Safe	\$400.00		
General Checking and Sweep Account**	PNCBank	\$507,928.00		The Bd. Of Trustees for the Protestant Episcopal Diocese of Pittsburgh
Payroll Account**	PNCBank	\$15,813.00		Board of Trustees for the Protestant Episcopal Diocese of Pittsburgh
Bishop's Fund	PNCBank	\$9,249.00		The Bishop's Fund Inc.
Bishop's Discretionary Account	PNCBank	\$1,588.00		Episcopal Diocese of Pittsburgh
Asst. Bishop's Discretionary Account	PNCBank	\$0.00		Episcopal Diocese of Pittsburgh
Canon's Discretionary Account	PNCBank	\$841.00		Episcopal Diocese of Pittsburgh
Savings**	Dwelling House S&L	\$61,199.00		Board of Trustees for the Protestant Episcopal Diocese of Pittsburgh
Total Cash and Cash Equivalents		\$597,018.00		
<u>Investments at Fair Value</u>				
Seed Account**	Mellon Bank	\$12,196.00		Successor Trustee U-D-T of Protestant Episcopal Diocese of Pgh DTD 9-13-94 and Appointment DTD 3-2-95 Diocese of Pittsburgh Pooled Income Fund <b>Redacted</b> Seed Money
Pooled Income Fund	Mellon Bank	\$48,306.00		Successor Trustee U-D-T of Protestant Episcopal Diocese of Pgh DTD 9-13-94 and Appointment DTD 3-2-95 Diocese of Pittsburgh Pooled Income Fund <b>Redacted</b> Seed Money
Other Pool #2 Investments**	Morgan Stanley	\$1,465,986.00		Episcopal Diocese of Pittsburgh Pool #2
Vanguard Goldman Sachs**	Ameriserve	\$196,566.00		Board of Trustees of the Episcopal Diocese Pgh ACY
Pass Thru to sell stock	Morgan Stanley	\$0.00		Board of Trustees for the Episcopal Diocese of Pittsburgh
Donegal Funds	Morgan Stanley	\$0.00		Board of Trustees for the Episcopal Diocese of Pittsburgh
US Treasury Bond	Morgan Stanley	\$75,721.00		Mellon Bank
Total Investments at Fair Value		\$1,798,775.00		
<u>Pool 1 Assets</u>				
Cash Held for Others <sup>AAA</sup>	Morgan Stanley	\$2,567,264.98		Episcopal Diocese of Pittsburgh, commingled in the following accounts:
Permanently Restricted Funds	Morgan Stanley	\$8,004,293.50		See Schedule A for a complete breakdown of these accounts
Temporarily Restricted Funds	Morgan Stanley	\$26,474.50		
Unrestricted Funds	Morgan Stanley	\$8,043,652.39		
Total Pool 1 Assets		\$18,641,685.37		
Loans Receivable from affiliated parties		\$1,046,852.55		See Schedule B
<b>TOTAL</b>		\$22,084,330.92		

**Account Numbers Redacted**

<sup>AAA</sup> These are funds that belong to the individual parishes of the diocese, but were delivered to the diocese to enable the parishes to benefit from the more sophisticated money management skills (such as those offered by Morgan Stanley) that are only available to clients who have accumulated certain minimum threshold amounts of principal. In effect, the diocese is the bailee of these funds. While these assets are listed as Paragraph One assets for reasons discussed in the accompany report, it is believed that the individual parishes have the right to withdraw the value of their investments accounts, and remove the property as a Paragraph One asset.

\*\*These asset groups are commonly referred to as Paragraph One asset.

Note 1: While apparently titled as diocesan assets, funds in these accounts were given directly to Bishop Duncan and Canon Hayes for use at their respective discretion, and are arguably not diocesan assets.

Trust Assets  
as of September 30, 2009

Name of Trust	Repository	Amount Held	Notes
Matilda Craig Trust	Mellon Bank	\$16,061	As to both Craig Trusts, the trusts directs income to the diocese for the benefit of the Christ Church, North Hills; in practice, Mellon Bank sends the interest check to the diocese, which deposits the check into the general checking account and then cuts a check to Christ Church.
Stanton Craig Trust	Mellon Bank	\$342,639	
Anna Ditmore Expense Fund	PNCBank	\$9,798	As to both Ditmore Trusts, the trusts directs income to the diocese for the benefit of St. Lukes, Georgetown; in practice, Mellon Bank sends the interest check to the diocese, which deposits the check into the general checking account and then cuts a check to St. Lukes.
Anna Ditmore Rector's Endowment Fd.	PNCBank	\$24,909	
Emiline Metcalf Missionary Fund	PNCBank	\$291,719	This Trust directs income to the diocese "for the mission of the diocese". In practice, this income supplements the operating budget of the diocese.
Metcalf Christmas Fund	PNCBank	\$17,836	This Trust directs income to the diocese to be used for the "clergy relief fund", a fund that assists retired and disabled clergy.
Gertrude Thompson Missionary Trust Fund	PNC Bank	\$13,958	This Trust directs income to the diocese "for the mission of the diocese". In practice, this income supplements the operating budget of the diocese.
Total		\$716,920	

Entitlements arising from  
Decedent Estates and Charitable Remainder Trusts

Estate Trusts

<u>Name</u>	<u>Comments</u>
Baur	Trustee unknown; upon the death of Mrs. Bauer, the Diocesan Board of Trustees is appointed to make recommendations as to recipients;
Greenaway	PNCBank serves as Trustee; Diocesan Board of Trustees to become Trustee as to a fund, the income beneficiary of which is Christ Church, North Hills
Hay	PNCBank serves as Trustee; in late June, 2009, diocese received a call from Russ Ernst of PNCBank advising that the Diocese would be a beneficiary.
Lillian Edwards	This Trust to be liquidated; The diocese received \$150,000 in early 2009, another \$150,000 in October 2009, and is to receive a final distribution of \$150,000 in October 2010
Emma Locke Fund	This Fund is held by the Pittsburgh Foundation; income for the past 5 years has gone to Church of the Ascension.

Charitable Remainder Trusts

Rodewald	Held at PNCBank; beneficiaries are Fox Chapel Church and the diocese;
Jim Welshman	Mr. Welshman is deceased, but the trust instrument provides that another party is to receive the income of the Trust in her lifetime, and that upon her death, Nativity Crafton to be the remainder beneficiary
Jim Perrin	Mr. Perrin is deceased; Nativity Crafton is the remainder beneficiary, but interest may not vest until the death of an intermediary beneficiary who enjoys the right to interest.

**Real Property Assets**

<u>Property</u>	<u>Carried Value</u>	<u>Comments</u>
Epiphany Avalon	\$512,000.00	Insured value; this is a former church that is rented out to various parties and used as a residence by various caretakers
Donegal Property	\$720,891.15	At Cost
Bank Barn	\$209,137.69	At Cost
Bishop's Lodge	\$557,322.04	**See Note Below
Clergy House	\$329,063.13	At Cost;
Allegheny Township Property	\$85,030.84	At cost; this is vacant property near Leechburg, PA; it is not currently listed for sale
Other Properties deeded to the Board of Trustees of the Episcopal Diocese of Pittsburgh	Unknown	See Schedule C for a complete listing of these properties

\*\*On or about November 16, 2007, the Episcopal Diocese of Pittsburgh sold a life estate in certain property known as Lot 1 in the Episcopal Diocese Subdivision Plan of Lots to Robert Duncan and his wife, Nara. The purchase price of the life estate was \$374,727.80. This price was based upon the \$510,000 market value of the property, as well as the ages of Rev. Duncan and his wife at the time of the transfer. Thus, it represented the difference between the then-current market value of the property and the remainder interest.

The transfer described above is evidenced by a deed, a Purchase Money Mortgage (the "Mortgage"), and a Promissory Note for the purchase price described above, which bears interest at a rate of 3.00% per year, compounded monthly. The deed is recorded with the Westmoreland County Rec. of Deeds at instrument number 200801180002532. The mortgage is recorded with the Westmoreland Recorder of Deeds at instrument number 200801180002533.

Additionally, the parties executed a Put and Call Agreement, on or about November 16, 2007, as subsequently amended, which permits Rev. Duncan and his wife to require the Diocese to purchase the estate from them for \$239,220.31, plus one-half of the closing costs associated with the sale. Similarly, the Diocese may require the Duncans to sell the property for the same amount in the event that they attempt to otherwise transfer the interest without the consent of the Diocese.

Pursuant to the Promissory Note, however, the Duncans are personally liable for \$135,507.49 of the principal balance (the "Guaranteed Payments"). Upon the exercise of any option in the Put and Call Agreement, the sale proceeds are first credited against all outstanding amounts under the Promissory Note, except for any unpaid Guaranteed Payments. The amount of the Guaranteed Payments represent the difference between the face value of the Promissory Note and the option price contained in the Put and Call Agreement (\$374,727.80 - \$239,220.31 = \$135,507.39).

Altar Artifact Inventory  
Processing Cupboard  
May 12, 2009

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Beaver Falls	St. Mary's	Beaver	1991	1	paten	footed, silverplate, large bowl			John Cruikshank for Brighton Hgts	4/26/2007	
				1 set	crumbsweeper	Farbenware					
				1	Altar Bible	Red leather boards and spine, RSV, Thomas Nelson & Sons, NY, 1946, NT; 1962 OT 10 x 12-1/4x3-1/2	In Memoriam Harry B. Chandley 1876-1958, Sr., Warden 1918-1957		Eric W. Cook, St. Paul's-Kittanning	1/9/2008	
Knoxville	St. Mark's	Allegheny		1	stopper, cruet	cork with sterling cross					
				1 pr	arms	4-candle brass for altar candleabra					
				10+	followers	brass (various sizes)					
				1 pr	cruets	round, etched, with stoppers			Mark Zimmerman, Somerset Anglican Fellowship	1/25/2008	
				1 pr	candleholders	2 1/2" gold metal, altar, finish deteriorating				1/8/2007	
				1 pr	urns	brass, altar, flower-need cleaned & repaired	Rev. Lewis Cole		Sam Janpetro for charis 247	1/8/2007	
				1	cruet	hornail glass with stopper			Mark Zimmerman, Somerset Anglican Fellowship	1/25/2008	
				1	flagon (pitcher)	glass					
				2	stoppers	large glass cross					



Location	Parish	County	Closed	NO.	Item	Description	Comments/ Memorials	Date Recd	Given to	Date	Retrmd
Knoxville	St. Mark's	Allegheny		1	flagon with stopper	nobbed glass			Mark Zimmerman, Somerset Agrilcan Fellowship	1/25/2008	
McKees Rocks	St. Timothy's	Allegheny	Nov-01	1 pr	candleabra	7-candle brass Menora shape					
				1 pr	candle holders	4" brass					
				1	candle holders	6" brass					
				3	stoppers	glass cross					
				2	bowls	6" pressed glass, possibly used as ciborium					
				1	offering plate	brass,	memorial to Jane McKinney				
				2	offering plates	silverplate			(gone)		
				14	followers	small, brass					
				1 pr	candle holders	ornate, filigreed brass, 28" high					
				1	missile stand	12 x16 Brass, openwork around roses at corners; IHS in middle	"To the Glory of God in Loving Memory of Charles H. and Emma J. Weisgerber"		Jack Gablig for personal office	3/28/2007	
				1	lamp	small ceramic withshade			ArcOff-Oliver		
				1 pr	altar vases	10-1/2" brass, IHS engraved within floral design					

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retired
Sheridan	Messiah	Allegheny	2001	1 pr	candleabra	tall brass, two arms, 5- candle brass	Robert and Mary McMillen, 1945				
			2001	1 pr	candleholders	tall brass	John Hartman, Jr., 1913-1927		Sam Jarpetro for charis 247	1/8/2007	
			1996	1 pr	crucifix	silver-plated w/lds; Alpha/Omega handles;	Alpha: Eliza S. Roberts Omega: Samuel Price (needs replated inside)				
			1996	1	paten	6" dia.; silver plated bowl style					
			2001	1	flag	Episcopal, with brass cross on 2-piece pole;	mem Charles & Leah Grow				
				1	Altar Cross	brass, stepped base	"In Loving Memory of Anna Barbara Walker Ingley AD 1902"				
Diocesan Office	Chapel	Allegheny		1	Altar Cross	brass, stepped base	from 3rd floor chapel		taken		
				1 pr	candleholders	16" with candles and followers					
				1 pr	Flower Urns	Brass with gold aluminum finers					
unknown	St. John's Chapel	Allegheny	prior to 1989	1	goblet	silverplated marked "St. John's Chapel"			ARCHIVES		
				1	flagon	silverplated winged lid and handle			ARCHIVES		

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Connelisville	Trinity	Westmoreland		1	Missile Stand	10x12", brass, openwork around corner crosses	To the Glory of God and in Loving Memory of Catherine McKeel Guthrie, April 8th 1868		Rev/ Ethan Magness for Grace Anglican Fellowship	7/12/2007	
				1 pr	Vases	8", brass			Harold Hicks, Harvest Anglican Fellowship-Indiana	11/18/2009 picked up 3/5/09	
				1 pr	Offering plates	10", brass, cross on edge			Rev/ Ethan Magness for Grace Anglican Fellowship	7/12/2007	
				1 pr	Candlesticks	16", brass, spiral shaft, attached followers			Harold Hicks, Harvest Anglican Fellowship-Indiana	11/18/2009 picked up 3/5/09	
				1 pr	Candleabra	16", brass, 3-candle surrounding circular center with open work trefoil cross			Harold Hicks, Harvest Anglican Fellowship-Indiana	11/18/2009 picked up 3/5/09	
				1	wall shelf unit	oak, two shelves, brackets and screws					
				1	candlelighter/snuffer	brass, long ridged handle			Sam Janpetro for Charis 247	1/8/2007	
				1	Vigil Light	burgundy glass holder, forged metal stand	1 doz. Candle fillers		Sam Janpetro for Charis 247	1/8/2007	
			white Bankers Box	1	Ciborium	footed, Intl. Sterling Co., lid with cross, cup gold lined	"Given by the Society of St Martha, Holy Trinity Church, Connelisville, Pa., A.D. 1976"		Harold Hicks, Harvest Anglican Fellowship-Indiana	11/18/2009 picked up 3/5/09	

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Refund
Connellsville	Trinity	Westmoreland	white Bankers Box	1	Chalice	Sterling, cross engraved on foot; IHS engraved between bands on cup; in flannel bag	under base: "In Memory of Robert A. McVaine, Sr. Warden of Trinity Church, New Haven, Pa. for 37 Years. Entered into Rest April 2, 1891. presented by Ada M. Phillips." on bottom: "Presented in Loving Memory of my Father Dr. Earl C. Sherrick 1884-1954 by Annabelle S. Rude"	7/12/2007	Eiham Magness for Grace Anglican Fellowship	7/12/2007	
			white Bankers Box	1	flagon	Sterling, w/a thin spout, gold-lined cup; in flannel bag			Eiham Magness for Grace Anglican Fellowship	7/12/2007	
			white Bankers Box	1 pr	glass cruets	with glass cross stoppers; etched IHS on base			Eiham Magness for Grace Anglican Fellowship	7/12/2007	
			white Bankers Box	2	vials oil				Eiham Magness for Grace Anglican Fellowship	7/12/2007	
			white Bankers Box	1	Chalice	plain, silverplate by Adams Hallock & Co.					
			white Bankers Box	1	Incense Jar	cut-glass bottom with copper top	filled with incense				

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Connellsville	Trinity	Westmoreland	white Bankers Box	1	Baptismal Shell Dish	F. B. Rogers 1883 Silverplate			Ethan Magness for Grace Anglican Fellowship	7/12/2007	
			white Bankers Box	1	paten bowl	4' Intl. Sterling Co., Small cross on side	"In Loving Memory of Dorothy May given by Husband Silas May Born 1902 Died 1957"	1/27/2009	Doug Blakelock, St. Matthews Anglican, Johnstown		
			white Bankers Box	1	Host Box	Sterling with cross on top of lid	"In Memory of Bertha L. Vanstone Born 1883 Died 1938"		Harold Hicks, Harvest Anglican Fellowship-Indiana	11/18/2009 picked up 3/5/09	
			white Bankers Box	1	paten plate half-circle linen with crocheted lace trim	Sterling	"In Memory of the Rt. Rev. John Barrett Karfoot Christmas 1886"		ARCHIVES		
			shelf 5	1		for credence table					
				1 pr	altar candleabra	20" with removable arms for 3 candles; square 3-tiered base			Mark Zimmerman, Somerset Agrilcan Fellowship	1/25/2008	
Alquippa/ Woodlawn	All Saints	Allegheny	1999	1	American Flag	with eagle topper	musty				
				1	Episcopal Flag		musty				

Location	Parish	County	Closed	NO.	Item	Description	Comments/ Memorials	Date Recd	Given to	Date	Retrmd
Aliquippa/ Woodlawn	All Saints	Allegheny		1	Missile stand	13x10, brass with openwork around center cross	"All Saints, Woodlawn, Pa."		John Cruikshank for Brighton Hgts	4/26/2007	
				1	Altar Cross	27" brass, 3-tiered base, dimensional IHS in center	"In Loving Memory of Mabel bianchard 1919				
			1999	1 pr	altar vases	13" brass with green plastic liners; 3-tier base	One "In Memory of Louis W. Eisaman & Joseph Cannon; One "In Memory of Alice L. McCormell"		Grace Edgeworth	Sep-08	
				1	Processional Cross	2-piece wooden shaft; brass cross with symbols on ends of arms; cast, lodezied silver Christ the king in center			Sam Jampetro for charts 247	1/8/2007	
Barnesboro/ No. Cambria	St. Thomas	Cambria	2006	1	Alms Basin	Large 15" dia. brass with "It is More blessed to give than to receive: around rim	"In Loving Memory of Mother Sarah Firm Jones 1924"		Sam Jampetro for charts 247	1/8/2007	
				1	altar cross	brass, 25" high, engrave IHS in center scalped ends of arms	In Memoriam Esther A. Barnes (no date)		Harold Hicks, Harvest Anglican Fellowship- Indiana	11/18/2009 picked up 3/5/09	
				1	altar missile stand	brass, 4 open-work crosses in corners, IHS engraved in center, R. Geissler Co. NY			Sam Jampetro for Charts 247	1/8/2007	
				1	Crucifix	wooden with burnished metal Christ in center					

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Barnesboro/ No. Cambria	St. Thomas	Cambria		6	candlesticks	brass with attached followers & bobeches			1 pr to Harold Hicks, Harvest Anglican Fellowship- Indiana; 1 pr. to Doug Blakelock, St. Matthews Anglican- Johnstown;	11/18/2009 picked up 3/5/09; 1/27/2009	
				1	Patron	Hammered sterling, 5" dia., concave			Ethan Magness for Grace Anglican Fellowship	7/12/2007	
				1	Altar Chalice	Hammered sterling, 9"	In Memoriam Margaret Dawson		Ethan Magness for Grace Anglican Fellowship	7/12/2007	
			2008	1	Ciborium	footed with cross-topped lid, International Sterling E808, inscrip on base	In Memoriam JANE MERRYWEATHER Given by Her Daughter ELIZABETH YOUNG		Larry Diehle, St. John Evangelist- Oakmont	2/20/2009	
				1	Altar Ciborium	silverplate with lid	In Loving Memory Jeanne Blair Gabrecht		Ethan Magness for Grace Anglican Fellowship	7/12/2007	

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Barnesboro/ No. Cambria	St. Thomas	Cambria		1	Traveling Communion Set	Traveling Communion Set with sterling silver paten, chalice w/gold interior, wafer box, empty wine cruet, English sterling spoon with cross on handle tip, small brass cross, wooden tray in wooden box with handle and clasp. Inscription on brass tag on front of box.	In Memoriam of Mrs. Catherine Davis 1898-1975 St. Thomas Church, Barnesboro, PA	11/7/2008	The Rev. Richard Stinson, Sts. Thomas and Luke's, Patton		
				1	Ciborium	Gorham Sterling, 3x3.5 inch bowl	In Memoriam, Pearl Crook, Sally Crook	1/25/2008	Mark Zimmerman, Somerset Anglican Fellowship		
				1	Altar paten	plain sterling with 3 ball feet		1/25/2008	Mark Zimmerman, Somerset Anglican Fellowship		
				1	Ciborium box	sterling with cross-topped lid and inscription; Manufacturer's name and mark on bottom	To the Glory of God In Memoriam, Ava Carson Smith	1/25/2008	Mark Zimmerman, Somerset Anglican Fellowship		
			2008	1	Altar Chalice	Silverplate with HIS in doubled circle on cup and 1" long hexagonal shaft above knob at top of foot. Interior of cup needs clipped		1/25/2008	Mark Zimmerman, Somerset Anglican Fellowship		
				1	Spoon	Sterling, demitasse		2/20/2009	Larry Diehle, St. John Evangelist- Oakmont		



Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retired
Barnesboro/ No. Cambria	St. Thomas	Cambria		1	Baptismal shell	Sterling, Gorham			Larry Diehle, St. John Evangelist-Oakmont	2/20/2009	
Freeport	Trinity	Beaver	2008	1	Processional Cross	6 foot; cross of silver metal adhered to wooden pole; in heavy base		3/6/2009			
				1	Offering plate stand	30-inches high brass stand with attached bowl		3/6/2009			
				1	missile stand	brass with 4 openwork quadrifolials	Trinity Church	3/6/2009			
				1	Altar Cross	31-0inches; HIS medalion in center; 1" thick arms; 3-tiered base corroded		3/6/2009			
				1	Altar Cross	27-inches; HIS in center medallion; inscription on 3-tiered base (very old pattern)	In Memorium, James Foster, Priest and Rector, 1848-1894	3/6/2009			
				1 pr	Candelabra	18-inch; 5-light brass with moveable arms; 3-tiered base		3/6/2009			
				1 pr	Candleholders	17-inch; brass single candle with 4-legged base		3/6/2009			
				1 pr	Flower Urns	12-inc; brass; dented	One urn: "In Memory of George G and Edward A. Ingersoll" One Urn: "In Memory of Sarah E. Ingersoll"	3/6/2009			

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Freeport	Trinity	Beaver		1	Advent Candlestrum	4 gold metal arms w/curved tips; 5th older in center		3/6/2009			
			2008	1	Alter Bell	8-inch; brass w/oak handle		3/6/2009	Diocesan Office	3/16/2009	
				1	Offering plate	10-inch, shallow, rimmed copper w/silver metal edge	from Mrs. E. Stott, Phila	3/6/2009			
				1 of 2	Offering Plate	11-1/2 x 1-1/4; brass with veveteen ctr		3/6/2009			
				2 of 2	Alter Offering Plate	12-1/2 x 2-1/4; brass with veveteen ctr		3/6/2009			
				3	rolls	Fair Linens, approx 16x84		3/6/2009			
				22	BCPs, c.1980	red covers		3/6/2009			
				2	BCPs, 1928	4 x 6; dk red cover		3/6/2009			
							There are 3 large boxes and 29 loose still at church				
				1	Hymnal	Blue cover, 1940		3/6/2009			
				6 sets	Burse and Veil	red, red-violet and green with floral trim; red with punch-needle cross; white jacquard with gold (spots); rose w/gold trim	All need cleaned	3/6/2009			
				4 sets	Paraments	Green grograin; red crepe with needlepunch symbols; purple jacquard w/gold; tapestry w/gold		3/6/2009			

Location	Parish	County	Closed	NO.	Item	Description	Comment/ Memorials	Date Recd	Given to	Date	Retrmd
Freeport	Trinity	Beaver		1	Altar Bible	KJV red-letter Family version; white padded cover and spine; color photos of paintings inside	Given to Trinity Church by Fred & Marie Elcock, June 13, 1982, "With Love"	3/8/2009			
				1	Church Sign	31 x 27-1/2, wooden, painted white with black lettering; hanging loops on top side poles	Trinity Episcopal Church; Church School 8:30 AM; Worship Service 9:00 AM				
				21	Taper candles	12-inch x 5/8; white					
				8	Candles	13 x 7/8-inch; white					
			2008	3	Altar Books	Book of Gospels, RSV, bound red leather, c.1980; Pamphlet style, large edition, "The Holy Eucharist", 1977; Pamphlet style, large edition, "The Liturgy of the Lord's Supper", 1977					
<p>There are 3 large boxes of 1940 Hymns and 29 loose in the cupboard in the Sanctuary. This Brass lectern and wooden Hymn board are in Sun Eddy's garage. The Eddy's Chair is being stored at her son's home.</p>											
Cranberry Twp	Resurrection	Butler	2005	4	Bibles	Picture Bible, 1978; Good News Bible, 1978; NIV, 1984; KJV w/concordance, n.d.					
				18	Hymnals	1940; various conditions					
				88	BCP	1979					







Schedule B

End Balance

Loan # Customer  
Fund 225  
Bishop's Residence Fund  
193 Hays, The Rev. Canon Mary Mag (#152)  
Totals

128,221.26  
128,221.26

Growth Fund  
Clergy Loans

103 Kinsey, The Rev. David (#163)  
130 Butler, The Rev. C. Roger-Rog (#608)  
144 Demarest, The Rev. Richard A. (#654)  
183 Eaton, The Rev. William A. (#130)

2,782.07  
3,182.64  
2,089.65  
9,790.93  
17,845.29

Parish Loans

23 Church of the Good Shepherd (#41)  
24 Prince of Peace (#45)  
27 St. Martin's Episcopal Church (#56)  
39 St. James Episcopal Church (#71)  
88 St. Matthew's Episcopal Church (#43)  
167 Price of Peace (#45)  
171 St. Andrew's Episcopal Church (#62)  
174 Holy Innocents Episcopal Church (#50)  
176 Church of the Holy Cross (#44)  
178 St. Paul's Episcopal Church (#58)  
181 St. Thomas' Memorial Episcopal (#68)  
182 Church of Our Savior (#39)  
184 Church of the Holy Cross (#44)  
185 Trinity Episcopal Church (#82)  
188 St. Brendan's Episcopal Church (#35)  
189 St. Stephen's Episcopal Church (#53)  
190 Grace Episcopal Church (#59)  
191 Church of the Nativity (#30)  
192 St. Stephen's Episcopal Church (#85)  
194 All Saints' Episcopal Church (#70)  
196 Holy Innocents Day Care (#8002)  
197 St. Mark's Episcopal Church (#48)  
198 St. Mark's Episcopal Church (#48)  
Shepherd's Heart  
Trinity Cathedral  
St. David's

6,608.27  
211,757.39  
29,028.05  
6,364.99  
5,025.17  
16,639.36  
527.75  
21,386.93  
9,783.50  
31,662.59  
9,495.49  
834.76  
60,040.22  
85,845.48  
116,513.46  
4,696.69  
2,035.49  
8,314.16  
1,173.21  
27,485.07  
19,991.28  
133,142.99  
12,433.71  
28,000.00  
25,000.00  
27,000.00  
900,785.00

TOTAL LOANS

1,046,852.55

Schedule C  
Properties Deeded to the Board of Trustees for the Episcopal Diocese of Pittsburgh

Name of Church:	Address:	County:	Comments:
All Saints Episcopal Church	3577 McClure Avenue	Allegheny	
All Saints Episcopal Church	1616 Randolph Lane; 162 Randolph Lane	Allegheny	
All Souls Episcopal Church	Canterbury Lane	Allegheny	
Christ Episcopal Church	116-118 N. Maple Avenue	Westmoreland	May include non-diocesan property, as well
Christ Episcopal Church	12th Street and 3rd Avenue; 1221 3rd Avenue	Beaver	
Christ the King (Assessed as Campbell Memorial United Presbyterian Church)	3301 6th Avenue	Beaver	
Church of the Advent	3010 Pioneer Avenue	Allegheny	
Church of the Atonement	Washington Avenue	Allegheny	
Church of the Good Samaritan	2821 Liberty Way	Allegheny	
Church of the Good Shepherd	2nd Avenue and Johnstown Avenue	Allegheny	
Church of the Nativity	51 Division Street; Alice Street	Allegheny	May include non-diocesan property, as well
Church of Our Saviour	Cleanview Drive	Allegheny	
Church of the Transfiguration	447 Halcomb Avenue	Allegheny	
Emanuel Episcopal Church	953 W. North Avenue; 955 W. North Avenue	Allegheny	
Prince of Peace	1514 Gringo Road; Cherryton Street	Allegheny	
Shepherd's Heart Fellowship	13 Pride Street; 108 & 106 Marion Street;	Beaver	
St. Andrew's Episcopal Church	1090 Edgewood Road	Allegheny	Pending further review of title documents
St. Barnabas Episcopal Church	978 10th Avenue	Westmoreland	
St. Bartholomew's Episcopal Church	Chestnut Street	Allegheny	
St. Brendan's Episcopal Church	2365 McAleer Road	Westmoreland	
St. Christopher's Episcopal Church	Perry Highway	Allegheny	
St. David's Episcopal Church	905 E. McMurray Road	Allegheny	
St. Francis-in-the-Fields	2081 Husband Road	Washington	
St. George's Episcopal Church	100 Bonar Avenue	Somerset	
St. James Episcopal Church	Frankstown Road; 300 Hibiscus Drive	Greene	
St. John's Episcopal Church	998 Thompson Avenue	Allegheny	
St. Luke's Episcopal Church	3rd and Market Streets	Washington	
St. Martin's Episcopal Church	280 Center Road	Beaver	
St. Mary's Episcopal Church	619 Redbank Road	Allegheny	
St. Paul's Episcopal Church	130 West Main Street	Armstrong	
St. Paul's Episcopal Church	101 Market Street; 109 Market Street	Washington	
St. Peter's Episcopal Church	36 West Campbell Street	Armstrong	
St. Phillip's Episcopal Church	1629 Beaver Grade Road	Indiana	Pending further review of title documents
St. Thomas Church-in-the-Fields	4106 St. Thomas Drive	Allegheny	
St. Thomas Episcopal Church	135 W. College Street	Allegheny	
Trinity Episcopal Church	Sixth and High Streets	Washington	
Allegheny Township - 7.2 Acres	State Route 56	Armstrong	
Carroll Township - 7.2 Acres	Sacred Heart Road	Westmoreland	
House of Prayer/Avalon Ministry (Formerly-Church of the Epiphany)	California and S. Homes Avenues, Avalon	Washington	
Donegal - 151.73 Acres	Four Mile Run Road	Allegheny	
Grace Menallen Cemetery	National Pike	Allegheny	
Sheldon Calvary Camp	4411 Lake Road, Conneaut, OH 44030	Fayette	
Old St. Luke's	Old Washington Pike	Ashtabula, OH	
St. Thomas, Northern Cambria	1201 Chestnut Avenue, Barnesboro, PA 15714	Allegheny	
Smicksburg Cemetery	Route 954	Cambria	
		Indiana	